



Committed to
professional excellence

INDIAN INSTITUTE OF BANKING & FINANCE

(ISO 9001 : 2015 Certified)

VIRTUAL TRAINING PROGRAMME

on

Project Finance

(for Officers in Banks, Financial Institutions & NBFCs)

From 26th to 29st February 2024



LIVE ONLINE SESSIONS

“Individuals can also register for the programme at their own cost”

The last date for sending Nomination is 23 . 02 . 2024 .

Programme Co-Ordinator : Sri Anand Mohan

Faculty, IIBF, Mumbai

Mail ID : fm.trg3@iibf.org.in

Corporate Office

Indian Institute of Banking & Finance,
Kohinoor City, Commercial II, Tower 1, 3rd floor,
Off LBS Marg, Kiroli Road,
Kurla (W), Mumbai – 400070.

Website : www.iibf.org.in

TRAINING PROGRAMME ON PROJECT FINANCE

BACKGROUND

During its 95 years of service, IIBF which is an "Institute of the Bankers, for the Bankers and by the Bankers" has emerged as a premier institute in banking and finance education. Considering the emerging requirements of the bankers in the ever-changing dynamic environment, IIBF has been providing training to bankers in select areas. IIBF has world class training facilities at its Leadership Center at Mumbai. It also has four Professional Development Centres (PDCs) at Delhi, Mumbai, Chennai & Kolkata with residential facilities at Delhi to accommodate more than 50 participants at a time.

PROGRAMME HIGHLIGHTS

Project financing has become important activities of banks in the recent years. With the growth in the economy and the revival in the industrial sector coupled with the increasing role of private players in the field of infrastructure, more & more banks/Financial Institutions/ NBFCs are entering into the project finance area. This Course is specially designed, to familiarize candidates with basic issues arising in financing projects, as well as risk analysis and risk mitigation methodologies with a specific emphasis on structured financing. The candidates would also be taken through the process of building financial models for projects handled by them. The programme is blended with pre training reading materials & 4 day virtual training.

The Program will cover financing of both Industrial as well as Infrastructure Projects.

OBJECTIVES :

- The Programme is aimed at equipping bankers with advanced skills in the field of project appraisal, financing, etc.
- The programme intends to provide practical knowledge in project appraisal and lending, to help the candidate in developing competence and overall expertise in project finance.

TARGET GROUP :

Banking & Finance professionals, officials working in banks/financial institutions/NBFCs who are involved in appraising large & medium projects, both industrial and infrastructure.

TRAINING METHODOLOGY

Programme will be conducted in Virtual Mode and can be attended from anywhere by using devices with Internet like PC, Laptop, Tablet or Smart Phones. The sessions will be handled by experienced faculties and experts from industry. After completion of the Training, Participation Certificates will be issued by the Institute to the participants.

CONTENT OVERVIEW

- Characteristics of Project Finance
- DPR & Information Memorandum , Pre-Feasibility & Feasibility Study, Technical Appraisal in Project Finance including Technology involved,
- Commercial/Market Appraisal & Management Appraisal
- Financial Appraisal- Assessing the project cost and Cost of Capital Estimation , Means of finance, profitability estimates, term loan assessment
- Estimation of project cash flows
- Financial Analysis: Break-even point analysis, Capital Budgeting Techniques- Time value of money, NPV,APV, IRR , DER & DSCR, scenario analysis and sensitivity analysis
- Economic Appraisal , Social Cost- Benefit Analysis- Objectives and various Approaches for measuring the impact.
- Environmental Appraisal - Environment rules and regulations
- Infrastructure Project & Financing , PPP Models
- Common risks in projects- Risk mitigation methodologies
- Project Management & Monitoring of Projects , Disbursement , Supervision & Follow-up, IRAC norms for projects under implementation . Role of LIE .
- Take out Finance , Securitization & Credit Enhancement
- Appraisal of Working Capital for Projects
- Restructuring of Project Loans, RBI Resolution Framework & resolution through IBC

DURATION

4 Days – from 26th to 29th February 2024 Timings: 10 : 00 am to 5 : 30 pm

PROGRAMME FEE

Rs. 10,000/- per participant plus GST @ 18% i.e. 11800/- per participant

Discount on bulk nominations will be available as under :

- 10% for nominations of 10 to 15 participants and 15% for nominating 16 to 25 participants.
- In case some bank wants to have customised program for 25 or more participants, the structure, mode (Virtual /Physical), location and pricing may be decided separately.

Programme fees may be remitted to the credit of Institute's account with State Bank of India, details of which are given below:

- ✓ Account in the Name of : **Indian Institute of Banking & Finance**
- ✓ Name of the Bank branch : **State Bank of India, Vidya Vihar Branch**
- ✓ Account no : **36919200263 (Savings A/c)**
- ✓ IFSC code : **SBIN0011710**
- ✓ PAN No : **AAATT3309D**
- ✓ GST TIN ID : **27AAATT3309D1ZS for Maharashtra**

(In case of TDS deduction, please send us TDS certificate).

The last date for sending Nominations is 23 . 02 . 2024 .

For further details and nomination kindly contact :

Mr . Anand Mohan, Faculty Programme Coordinator Mobile : 8334836555 Email : fm.trg3@iibf.org.in	Mr . P N Mehrotra, Director (Training) , Phone : +91-22-68507004, Mobile : 8291294676 Email : dir.trg@iibf.org.in
--	--



INDIAN INSTITUTE OF BANKING & FINANCE

(ISO 9001 : 2015 Certified)

NOMINATION FORM for BANKs/FIs/NBFCs

Programme Title : **VIRTUAL TRAINING PROGRAMME ON PROJECT FINANCE**

Date : **26th to 29th February 2024**

Programme Type : **VIRTUAL MODE**

LIST OF PARTICIPANTS NOMINATED :

Sl. No	Name (Mr./Ms./Mrs.)	Designation	Branch/Office	Mobile No. and Land Line No.	E-mail (PERSONAL AND OFFICIAL MAIL ID BOTH) *
1					
2					
3					
4					
5					

***LOGIN DETAILS OF THE PROGRAM SHALL BE SHARED ON PERSONAL MAIL ID .**

Bank/Organisation: _____

Address: _____

_____ Pin Code: _____

Phone: _____ Fax: _____ E-mail: _____

FEE: Rs. 10,000/- per participant plus GST @ 18% i.e. Rs. 1800/- aggregating to Rs. 11800/- (In case of TDS deduction, please send us TDS certificate) .

Programme fees may be remitted to the credit of Institute's account with State Bank of India, details of which are given below :

- ✓ Account in the Name of : Indian Institute of Banking & Finance
- ✓ Name of the Bank branch: State Bank of India
- ✓ Account no: 36919200263 (Savings A/c) IFSC code: SBIN0011710
- ✓ (PAN No: AAATT3309D and GST TIN No: 27AAATT3309D1ZS for Maharashtra)
- ✓ Kindly narrate: "IT Security – 12th & 13th Jul 2021"; "<No.of> participants"

For Details & Nominations, please contact :

Mr. Anand Mohan, Faculty
Programme Coordinator
Mobile: 8334836555
Email: fm.trg3@iibf.org.in

Mr. P N Mehrotra,
Director (Training),
Phone : +91-22-68507004,
Mobile : 8291294676
Email : dir.trg@iibf.org.in



INDIAN INSTITUTE OF BANKING & FINANCE

(ISO 9001 : 2015 Certified)

NOMINATION FORM for SELF-SPONSORED CANDIDATES

Programme Title : **VIRTUAL TRAINING PROGRAMME ON PROJECT FINANCE**

Date : **26th to 29th February 2024**
MODE

Programme Type : **VIRTUAL**

Details of nomination :

Sl. No	Name	Designation	Contact No. (Mobile)	E-mail (PERSONAL)	UTR NUMBER
1					

Bank/Organisation : _____

Address : _____

_____ Pin Code : _____

Phone : _____ Fax : _____ E-mail : _____

FEE: Rs. 10,000/- per participant plus GST @ 18% i.e. Rs. 1800/- aggregating to Rs. 11800/- (In case of TDS deduction, please send us TDS certificate) .

Programme fees may be remitted to the credit of Institute's account with State Bank of India, details of which are given below :

- ✓ Account in the Name of : Indian Institute of Banking & Finance
- ✓ Name of the Bank branch : State Bank of India
- ✓ Account no: 36919200263 (Savings A/c) IFSC code: SBIN0011710
- ✓ (PAN No: AAATT3309D and GST TIN No: 27AAATT3309D1ZS for Maharashtra)
- ✓ Kindly narrate: "IT Security – 12th & 13th Jul 2021"

For Details & Nominations, please contact :

Mr. Anand Mohan, Faculty Programme Coordinator Mobile: 8334836555 Email: fm.trg3@iibf.org.in	Mr. P N Mehrotra, Director (Training), Phone : +91-22-68507004, Mobile : 8291294676 Email: dir.trg@iibf.org.in
---	--